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2018 8 2

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2017 8

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2016 2017 2018 2019 1-6

2018

	2019 1-6	**2018**	**2017**	**2016**
	17,224.76	32,602.74	27,632.00	21,550.24
	4,076.76	7,831.64	5,117.70	5,519.55
	4,108.29	7,750.89	5,074.78	5,842.08
	3,419.30	6,464.91	4,230.91	4,939.91
	3,473.13	6,549.13	4,245.43	4,946.64

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Weir

2016 2017 2018 2019 1-6 Weir KSB AIA

	2019 1-6	2018	2017	2016
Weir	32.77%	33.34%	31.27%	32.70%
KSB	55.70%			

2016 2017 2018 2019 1-6

	2019 1-6	2018	2017	2016
	53.76%	55.83%	61.77%	70.75%
	56.02%	55.87%	56.12%	61.64%
	54.89%	**51.76%**	**58.95%**	**66.20%**
	49.30%	48.11%	43.36%	48.59%
	52.34%	52.48%	53.46%	59.73%

2018

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	2019 6 30	2018	2017	2016
	8,809.60	10,866.57	12,303.41	13,997.12
	17,224.76	32,602.74	27,632.00	21,550.24
/	51.14%	33.33%	44.53%	64.95%

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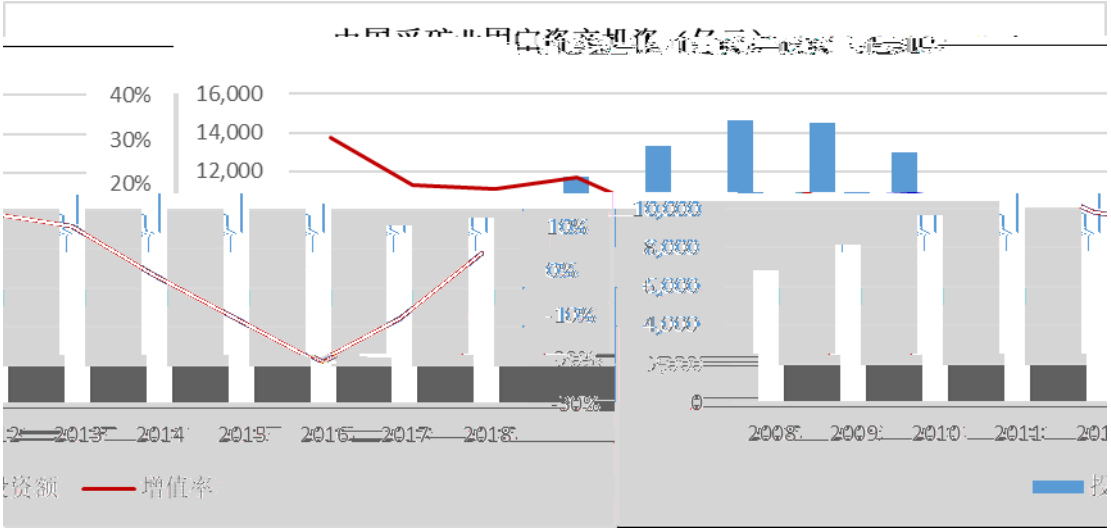
2013 2016

2018 4.10%



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2008 2018 2,520.28

5,702.70 8.51% 2013

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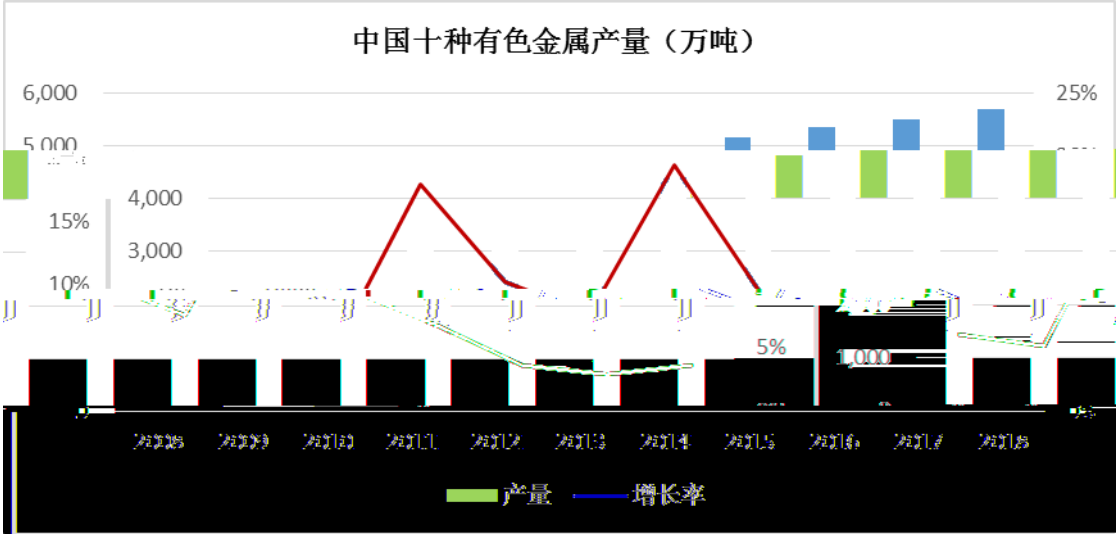
中国十种有色金属产量（万吨）
6,000
5,000
4,000
3,000
25%
15%
10%
5%
产量
增长率

2007 2018

2.56% 2013

85%

ICSG

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	2019 1-6		2018		2017		2016	
	12,151.51	70.68%	23,394.32	71.84%	17,507.30	63.40%	14,170.85	65.84%
	1,462.45	8.51%	3,140.75	9.65%	5,034.67	18.23%	3,593.06	

IPO

2009 1 7

6.22% 250 250

2009 1 7

0.5% 20 20

2009 1 7

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2005 10 11

[2005] 10-01

2,020 409 250

2006 6

2006 6 5

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2010 11

659

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	2019 1-6		**2018**		**2017**		**2016**	
	1,080.34	75.65%	2,219.91	77.60%	1,801.48	75.9%	3,680.79	69.77%
	241.96	66.87%	1,110.67	64.06%	46.74	69.6%	58.11	78.77%
	249.59	67.65%	984.04	76.64%	1,610.64	62.5%	350.05	62.98%
	-	-	49.11	33.46%	-	-	-	-
	1,571.88	**73.03%**	**4,363.73**	**73.44%**	**3,458.86**	**69.59%**	**4,088.95**	**69.32%**

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69.32% 69.59% 73.44%

73.03%

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2013 600

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Erdenet

Weir Weir

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2019 1- 2018
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	2019 1-6	-	-	1,914.26	

	2017	-	-	386.91	
	2016	2.84		149.68	
	2019 1-6	19.61		789.13	
	2018	51.02		1,245.54	
	2017	14.54		1,149.16	
	2016	-	-	627.51	
	2019 1-6	549.81		0.89	
	2018	2,633.57		2.13	
	2017	1,907.36		127.93	
	2016	2,414.53		146.36	

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	2019 1-6		2018		2017		2016	

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016 2017 2018 2019 1-6

3,164.84 3,196.36 2,980.91

42

2019 1-6		2018		2017		2016	
1,752.69	58.62%	2,477.66	68.42%	2,766.73	72.30%		

72.30% 68.42% 2019 1-6

58.26% 2018 10% 1 2019

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2018 18.93% 38.60%

2019

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	2019 1-6		8.19	
	2018		121.77	
	2017		120.66	

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627.51

1,149.16 1,245.54 789.13

	2019 1-6	2018	2017	2016
	19.37%	22.70%	28.97%	34.87%
	32.10%	34.92%	33.14%	48.93%

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	2019 1-6	549.81		0.89	
	2018	2,633.57		2.13	
	2017	1,907.36		127.93	
	2016	2,414.53		146.36	

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2,414.53 1,907.36

2,633.57 549.81

	2019 1-6	-	-	3.95	
	2018	-	-	-	
	2017	48.95		4.64	
	2016	-	-	18.83	

2016 2017 2018 2019 1-6 18.83

4.64 0 3.95

2017

48.95

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2019 6 30

	573.55		1,830.26
	157.48		388.69
	462.31		194.78
	2,584.85		62.79
	108.06		**-**

2019 6 30

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	9,208.56	839.09	1,830.26	3.45
	2,595.48	3,047.16	388.69	1.13
	1,511.41		194.78	
	734.53		62.79	11.70
	30.00	-	-	-
	14,079.97	**3,990.35**	**2,476.52**	**2.18**

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2019 4 25 000068-2019/CIN-INTECOPI

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70,875 22,148

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	2019 1-6				
	-	-	6	-	6
	-	-	1,078.13	-	1,078.13
	17,224.76	32,602.74	27,632.00	21,550.24	99,009.74
	-	-	3.90%	-	1.09%

650

0 3.90% 0 0 1.09%

2018 11

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650

650

86.92

0.09%

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关于保荐机构副董事长代为履行董事长职务的说明

中国证券监督管理委员会：

德邦证券股份有限公司（以下简称“德邦证券”或“保荐机构”）担任江西耐普矿机新材料股份有限公司（以下简称“耐普矿机”）首次公开发行股票并在创[illegible]

特此向贵会说明。

德邦证券股份有限公司

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